

ΕΤΑΙΡΕΙΑ ΔΙΑΧΕΙΡΙΣΗΣ ΕΠΕΝΔΥΤΙΚΩΝ ΚΕΦΑΛΑΙΩΝ ΤΑΜΕΙΩΝ ΑΣΦΑΛΙΣΗΣ Α.Ε.Π.Ε.Υ.

Π. Πατρών Γερμανού 7, 105 61 ΑΘΗΝΑ
ΑΦΜ: 099754984 ΔΟΥ: ΦΑΕ ΑΘΗΝΩΝ Γ.Ε.ΜΗ. 003673701000
Εποπτεύουσα Αρχή Επιτροπή Κεφαλαιαγοράς Αρ. Αδείας 8/193/23.06.2000
LEI: 2138002XM2KX3GRZ9651

**Δημοσιοποίηση στοιχείων Ιδίων Κεφαλαίων σύμφωνα με
το άρθρο 49(1) του Κανονισμού της Ευρωπαϊκής Ένωσης
2019/2033 (IFR)**

Ακολουθούν οι σχετικοί Πίνακες, σύμφωνα με το άρθρο 10 του ITS του εφαρμοστικού κανονισμού, οι οποίοι παρουσιάζουν την κατάσταση των ιδίων κεφαλαίων της ΕΔΕΚΤ Α.Ε.Π.Ε.Υ. την 31/12/2023

ΦΕΒΡΟΥΑΡΙΟΣ 2024

Annex 1 - DISCLOSURE ON OWN FUNDS TEMPLATES - 31/12/2023

INVESTMENT FIRMS DISCLOSURE			
Template number	Template code	Name	Legislative reference
		OWN FUNDS	
1	IF CC1	COMPOSITION OF REGULATORY OWN FUNDS	Art 49(1)(c)
2	IF CC2	OWN FUNDS RECONCILIATION WITH AUDITED FINANCIAL STATEMENTS	Art 49(1)(a)
3	IF CCA	OWN FUNDS MAIN FEATURES	Art 49(1)(b)

Template EU IF CC1.01 - Composition of regulatory own funds (investment firms other than small and non-interconnected)

		(a)	(b)
		Amounts	Source based on reference numbers/letters of the balance sheet in the audited financial statements
	Common Equity Tier 1 (CET1) capital: instruments and reserves		
1	OWN FUNDS	2.903.371,48	
2	TIER 1 CAPITAL	2.903.371,48	
3	COMMON EQUITY TIER 1 CAPITAL	2.903.371,48	
4	Paid up capital instruments	300.000,00	
5	Share premium		
6	Retained earnings	2.510.988,48	
7	Accumulated other comprehensive income		
8	Other reserves	102.383,00	
9	Minority interest given recognition in CET1 capital		
10	OTHER FUNDS		
11	(-)TOTAL DEDUCTIONS FROM COMMON EQUITY TIER 1	-10.000,00	
12	(-) Own CET1 instruments		
13	(-) Direct holdings of CET1 instruments		
14	(-) Indirect holdings of CET1 instruments		
15	(-) Synthetic holdings of CET1 instruments		
16	(-) Losses for the current financial year		
17	(-) Goodwill		
18	(-) Other intangible assets		
19	(-) Deferred tax assets that rely on future profitability and do not arise from temporary differences net of associated tax liabilities		
20	(-) Qualifying holding outside the financial sector which exceeds 15% of own funds		
21	(-) Total qualifying holdings in undertaking other than financial sector entities which exceeds 60% of its own funds		
22	(-) CET1 instruments of financial sector entities where the institution does not have a significant investment		
23	(-) CET1 instruments of financial sector entities where the institution has a significant investment		
24	(-) Defined benefit pension fund assets		
25	(-) Other deductions	-10.000,00	
26	ADDITIONAL TIER 1 CAPITAL		
27	Paid up capital instruments		
28	Share premium		
29	(-) TOTAL DEDUCTIONS FROM ADDITIONAL TIER 1		
30	(-) Own AT1 instruments		
31	(-) Direct holdings of AT1 instruments		
32	(-) Indirect holdings of AT1 instruments		
33	(-) Synthetic holdings of AT1 instruments		
34	(-) AT1 instruments of financial sector entities where the institution does not have a significant investment		
35	(-) AT1 instruments of financial sector entities where the institution has a significant investment		
36	TIER 2 CAPITAL		
37	Paid up capital instruments		
38	Share premium		
39	Subordinated loans		
40	(-) TOTAL DEDUCTIONS FROM TIER 2		
41	(-) Own T2 instruments		
42	(-) Direct holdings of T2 instruments		
43	(-) Indirect holdings of T2 instruments		
44	(-) Synthetic holdings of T2 instruments		
45	(-) T2 instruments of financial sector entities where the institution does not have a significant investment		
46	(-) T2 instruments of financial sector entities where the institution has a significant investment		

Template EU IF CC1.02 - Composition of regulatory own funds (Small and non-interconnected investment firms)

		(a)	(b)
		Amounts	Source based on reference numbers/letters of the balance sheet in the audited financial statements
Common Equity Tier 1 (CET1) capital: instruments and reserves			
1	OWN FUNDS		
2	TIER 1 CAPITAL		
3	COMMON EQUITY TIER 1 CAPITAL		
4	Paid up capital instruments		
5	Share premium		
6	Retained earnings		
7	Accumulated other comprehensive income		
8	Other reserves		
9	OTHER FUNDS		
10	(-) TOTAL DEDUCTIONS FROM COMMON EQUITY TIER 1		
11	(-) Losses for the current financial year		
12	(-) Goodwill		
13	(-) Other intangible assets		
14	(-) Deferred tax assets that rely on future profitability and do not arise from temporary differences net of associated tax liabilities		
15	(-) Qualifying holding outside the financial sector which exceeds 15% of own funds		
16	(-) Total qualifying holdings in undertaking other than financial sector entities which exceeds 60% of its own funds		
17	(-) Other deductions		
18	ADDITIONAL TIER 1 CAPITAL		
19	Paid up capital instruments		
20	Share premium		
21	(-) TOTAL DEDUCTIONS FROM ADDITIONAL TIER 1		
22	TIER 2 CAPITAL		
23	Paid up capital instruments		
24	Share premium		
25	Subordinated loans		
26	(-) TOTAL DEDUCTIONS FROM TIER 2		

Template EU IF CC1.03 - Composition of regulatory own funds (Group capital test)

		(a)	(b)
		Amounts	Source based on reference numbers/letters
Common Equity Tier 1 (CET1) capital: instruments and reserves			
1	OWN FUNDS		
2	TIER 1 CAPITAL		
3	COMMON EQUITY TIER 1 CAPITAL		
4	Paid up capital instruments		
5	Share premium		
6	Retained earnings		
7	Previous years retained earnings		
8	Profit or loss eligible		
9	Accumulated other comprehensive income		
10	Other reserves		
11	OTHER FUNDS		
12	(-) TOTAL DEDUCTIONS FROM COMMON EQUITY TIER 1		
13	(-) Own CET1 instruments		
14	(-) Losses for the current financial year		
15	(-) Goodwill		
16	(-) Other intangible assets		
17	(-) Deferred tax assets that rely on future profitability and do not arise from temporary differences net of associated tax liabilities		
18	(-) Qualifying holding outside the financial sector which exceeds 15% of own funds		
19	(-) Total qualifying holdings in undertaking other than financial sector entities which exceeds 60% of its own funds		
20	(-) CET1 instruments of financial sector entities where the institution does not have a significant investment		
21	(-) Defined benefit pension fund assets		
22	(-) Other deductions		
23	ADDITIONAL TIER 1 CAPITAL		
24	Paid up capital instruments		
25	Share premium		
26	(-) TOTAL DEDUCTIONS FROM ADDITIONAL TIER 1		
27	(-) Own AT1 instruments		
28	(-) AT1 instruments of financial sector entities where the institution does not have a significant investment		
29	TIER 2 CAPITAL		
30	Paid up capital instruments		
31	Share premium		
32	Subordinated loans		
33	(-) TOTAL DEDUCTIONS FROM TIER 2		
34	(-) Own T2 instruments		
35	(-) T2 instruments of financial sector entities where the institution does not have a significant investment		

Template EU IFCC2: Own funds: reconciliation of regulatory own funds to balance sheet in the audited financial statements

Flexible template. Rows have to be reported in line with the balance sheet included in the audited financial statements of the institutions. Columns shall be kept fixed, unless the investment firm has the same accounting and regulatory scope of consolidation, in which case the volumes have to be entered in column (a) only.

	a	b	c
	Balance sheet as in published/audited financial statements	Under regulatory scope of consolidation	Cross reference to EU IFCC 1
	31/12/2023 (ποσά σε Euro)	As at period end	
Assets - Breakdown by asset classes according to the balance sheet in the published/audited financial statements			
1 ΑΣΩΜΑΤΑ ΠΑΓΙΑ ΣΤΟΙΧΕΙΑ	9.613,61		
2 ΕΝΣΩΜΑΤΑ ΠΑΓΙΑ ΣΤΟΙΧΕΙΑ	340.414,18		
3 ΜΑΚΡΟΠΡΟΘΕΣΜΕΣ ΑΠΑΙΤΗΣΕΙΣ	75.710,35		
4 ΑΝΑΒΑΛΛΟΜΕΝΕΣ ΦΟΡΟΛΟΓΙΚΕΣ ΑΠΑΙΤΗΣΕΙΣ	1.781,64		
5 ΠΡΟΚΑΤΑΒΟΛΛΕΣ ΚΑΙ ΛΟΙΠΕΣ ΑΠΑΙΤΗΣΕΙΣ	659.584,26		
6 ΧΡΗΜΑΤΙΚΑ ΔΙΑΘΕΣΙΜΑ	2.280.962,85		
Total Assets	3.368.066,89		
Liabilities - Breakdown by liability classes according to the balance sheet in the published/audited financial statements			
1 ΠΡΟΒΛΕΨΕΙΣ ΓΙΑ ΑΠΟΖΗΜΙΩΣΗ ΠΡΟΣΩΠΙΚΟΥ	4.864,53		
2 ΛΟΙΠΕΣ ΜΑΚΡΟΠΡΟΘΕΣΜΕΣ ΥΠΟΧΡΕΩΣΕΙΣ	257.963,93		
3 ΠΡΟΜΗΘΕΥΤΕΣ	1.259,09		
4 ΜΑΚΡΟΠΡΟΘΕΣΜΕΣ ΥΠΟΧΡΕΩΣΕΙΣ ΠΛΗΡΩΤΕΕΣ ΤΗΝ ΕΠΟΜΕΝΗ ΧΡΗΣΗ	77.811,82		
5 ΔΕΔΟΥΛΕΥΜΕΝΕΣ & ΛΟΙΠΕΣ ΒΡΑΧΥΠΡΟΘΕΣΜΕΣ ΥΠΟΧΡΕΩΣΕΙΣ	112.796,04		
Total Liabilities	454.695,41		
Shareholders' Equity			
1 ΜΕΤΟΧΙΚΟ ΚΕΦΑΛΑΙΟ	300.000,00		
2 ΔΙΑΦΟΡΑ ΥΠΕΡ ΤΟ ΑΡΤΙΟ	-30.373,11		
3 ΑΠΟΘΕΜΑΤΙΚΑ	102.383,60		
4 ΑΠΟΤΕΛΕΣΜΑΤΑ ΕΙΣ ΝΕΟΝ	2.541.360,99		
Total Shareholders' equity	2.913.371,48		

Template EU IF CCA: Own funds: main features of own instruments issued by the firm		
		a
		Free text
1	Issuer	ΕΔΕΚΤ ΑΕΠΕΥ
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	N/A
3	Public or private placement	PRIVATE
4	Governing law(s) of the instrument	TRADE LAW 4548/2018
5	Instrument type (types to be specified by each jurisdiction)	COMMON SHARES
6	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	300.000,00 Euro
7	Nominal amount of instrument	3,00
8	Issue price	3,00
9	Redemption price	N/A
10	Accounting classification	SHARE HOLDER EQUITY
11	Original date of issuance	INITIAL COMPANY CAPITAL AND LATER INCREASES
12	Perpetual or dated	N/A
13	Original maturity date	N/A
14	Issuer call subject to prior supervisory approval	N/A
15	Optional call date, contingent call dates and redemption amount	N/A
16	Subsequent call dates, if applicable	N/A
<i>Coupons / dividends</i>		
17	Fixed or floating dividend/coupon	DIVIDENDS ARE SUBJECT TO THE PROVISIONS OF LAW 4548/20
18	Coupon rate and any related index	N/A
19	Existence of a dividend stopper	N/A
20	Fully discretionary, partially discretionary or mandatory (in terms of timing)	N/A
21	Fully discretionary, partially discretionary or mandatory (in terms of amount)	N/A
22	Existence of step up or other incentive to redeem	N/A
23	Noncumulative or cumulative	N/A
24	Convertible or non-convertible	N/A
25	If convertible, conversion trigger(s)	N/A
26	If convertible, fully or partially	N/A
27	If convertible, conversion rate	N/A
28	If convertible, mandatory or optional conversion	N/A
29	If convertible, specify instrument type convertible into	N/A
30	If convertible, specify issuer of instrument it converts into	N/A
31	Write-down features	N/A
32	If write-down, write-down trigger(s)	N/A
33	If write-down, full or partial	N/A
34	If write-down, permanent or temporary	N/A
35	If temporary write-down, description of write-up mechanism	N/A
36	Non-compliant transitioned features	N/A
37	If yes, specify non-compliant features	N/A
38	Link to the full term and conditions of the instrument (signposting)	N/A

(1) Insert 'N/A' if the question is not applicable